

Posten Bring

2nd quarter 2024



Highlights



High activity level strengthens the results in the second quarter despite **challenging market**



Important **infrastructure** is being developed and put into use, a **new logistics center** in Vestfold has opened, and **new charging stations** in Narvik are operational



The rollout of **parcel lockers** continues throughout the Nordic region

Nobody shall be injured or sick as a consequence of working in the Group

7.0 %
(last 12 months)

Absence due to sickness, percent



- Absence due to sickness in the last 12 months was 7.0 %. This was 0.4 percentage points higher than at the same time last year.

7.1
(last 12 months)

H2 in the group



- H2 as a 12-month trend was 7.1 compared with 6.3 at the same time last year, an increase of 0.8.

Financial highlights - 2nd quarter and 1st half 2024

OPERATING REVENUES, MNOK

Q2 2024	Q2 2023	YTD 2024	YTD 2023
6 293	5 995	12 263	11 922

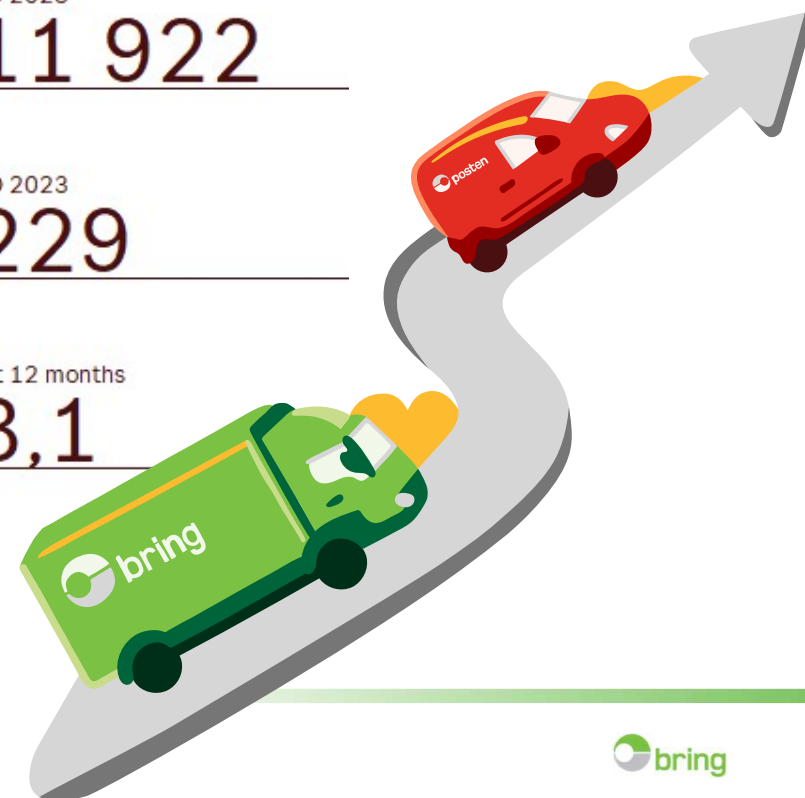
ADJUSTED OPERATING PROFIT*, MNOK

Q2 2024	Q2 2023	YTD 2024	YTD 2023
213	122	201	229

RETURN ON INVESTED CAPITAL/ROIC*, %

Last 12 months	Last 12 months
5,6	3,1

*For descriptions of alternative performance measures, see appendix to the quarterly report



Results 2nd quarter and 1st half 2024

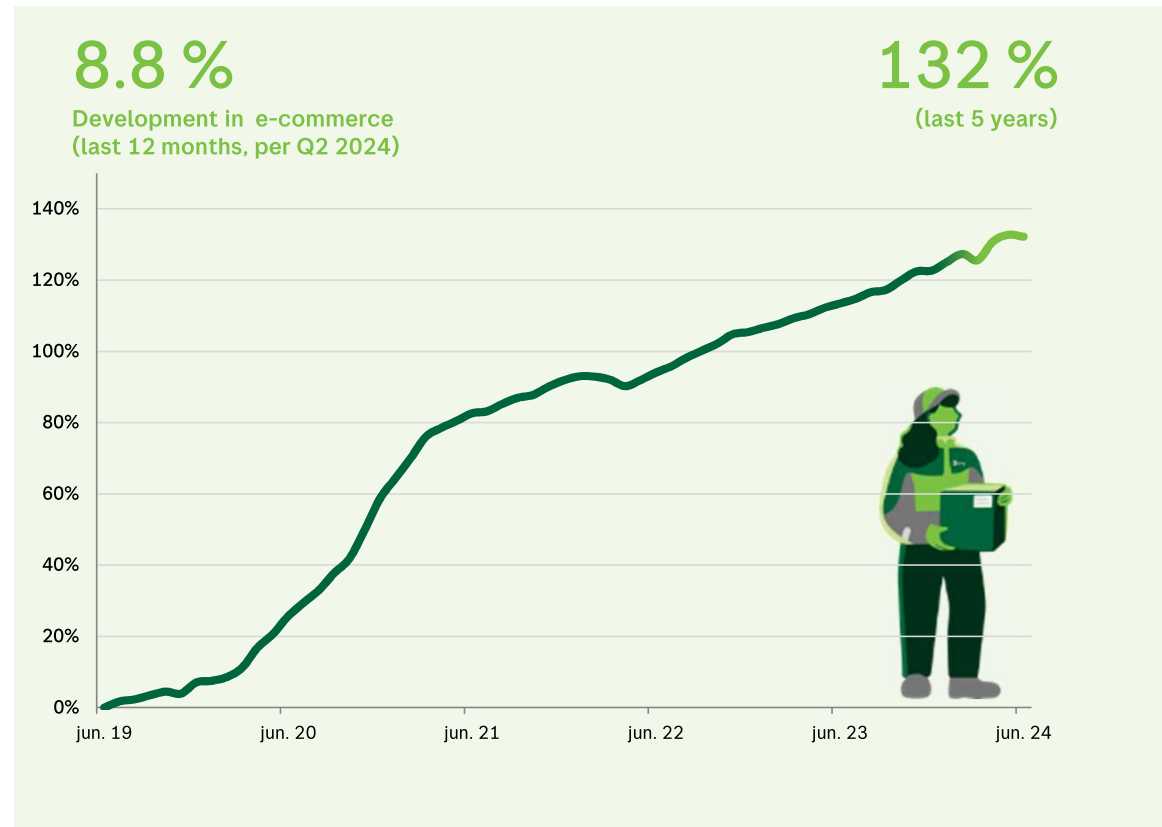
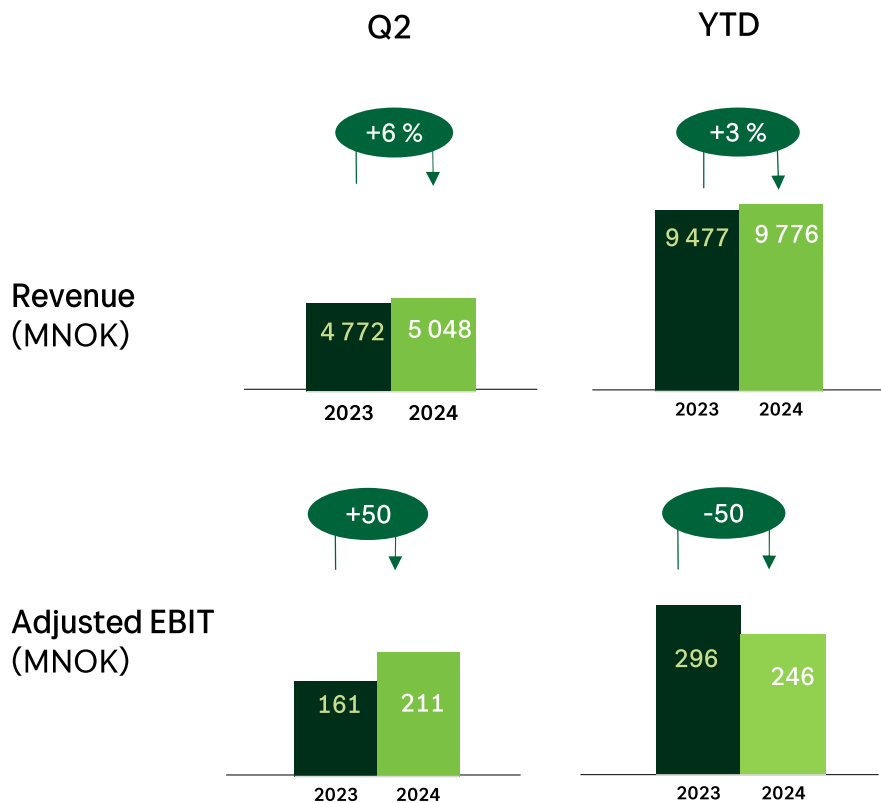
Profit development

Q2 2024	Q2 2023		YTD 2024	YTD 2023	Year 2023
6 293	5 995	Revenue	12 263	11 922	24 394
655	519	EBITDA	1 091	991	2 316
213	122	Adjusted operating profit/(loss)	201	229	716
281	121	Operating profit/(loss) (EBIT)	261	227	599
(88)	(65)	Net financial items	(159)	(133)	(285)
193	55	Profit/(loss) before tax	101	94	314
155	43	Profit/(loss) after tax	82	70	178

Alternative performance measures applied in the quarterly report are described in appendix to the report.

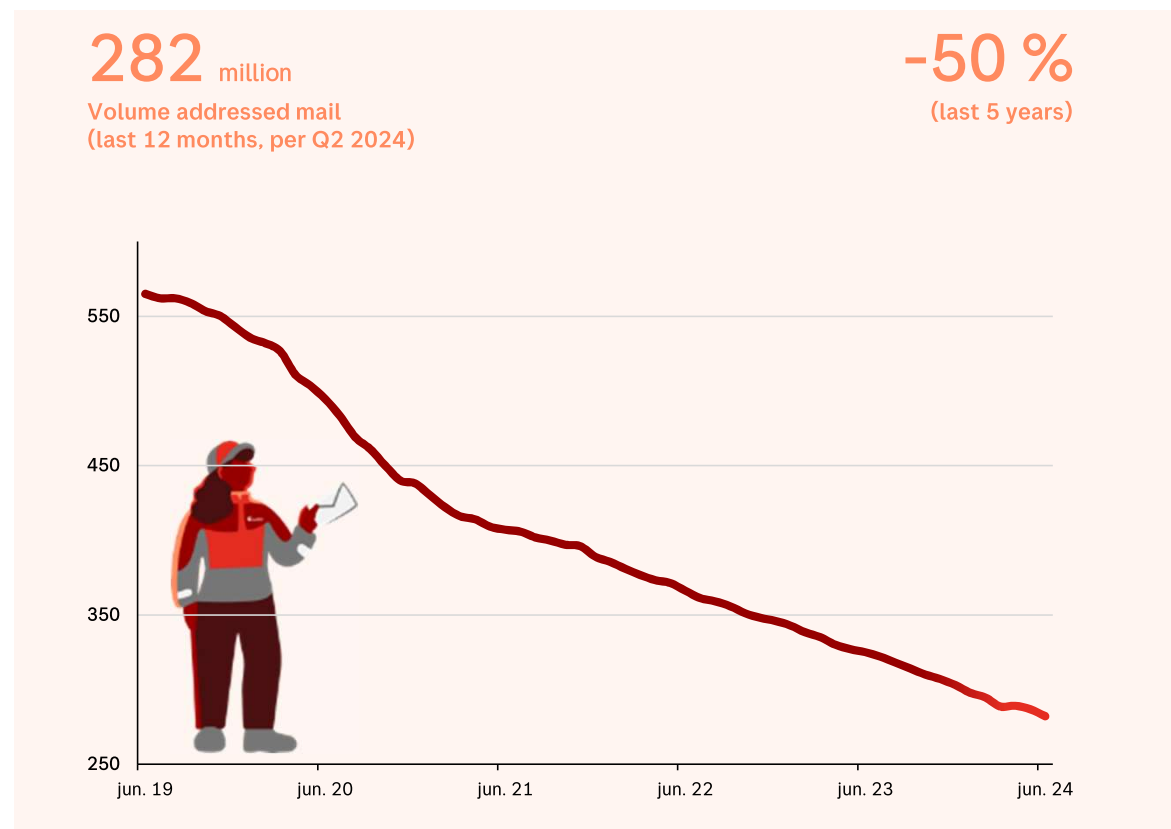
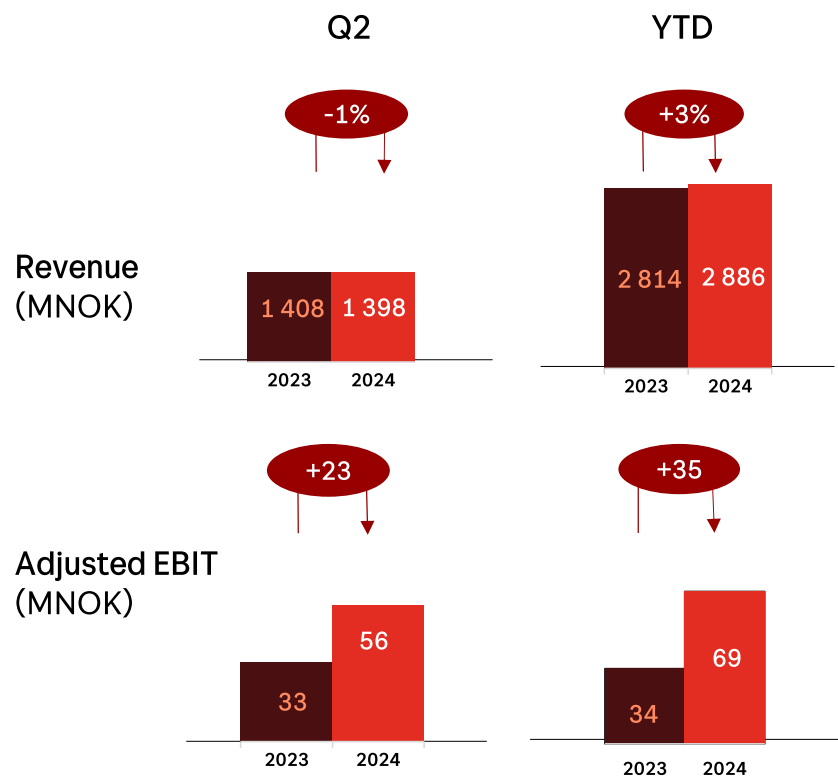
Segment Logistics:

Growth in e-commerce market driven by volumes from China



Segment Mail:

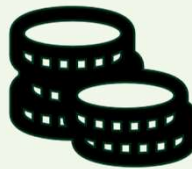
Decline in mail volumes, growth from newspaper distribution and Norgespakken



Outlook



Expect weak economic growth in 2024. Challenging economic conditions affect profitability across the logistics industry



Profitability program launched to ensure competitiveness going forward



Continue to invest in a sustainable way, but adapted to financial capacity

**We make everyday life easier
and the world smaller.**

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